

**The Devonport Field Gun Association (DFGA) aims to provide their Objectives ethos, which enables the continuance of maintaining & displaying a part of Naval Heritage, community involvement & assisting our activities to aid other charities bringing a better quality of life for persons supported by those charities. We can only achieve this with help from people like you. Please use this guide to assist you when deciding to leave a legacy. Thank you for your support.**

### **LEAVING A LEGACY**

The only way we can ensure our wishes are met when one dies is by making a Will. By remembering the Devonport Field Gun Charity in your Will, you can ensure we are able to continue helping our community & those who require our support. Your legacy or bequest will also mean that you can take advantage of the tax privileges that are available to encourage such support. Legacies or bequests can reduce or even eliminate the tax payable on the balance of any estate and are themselves totally exempt from inheritance tax.

### **HOW DO I MAKE A WILL?**

A Will can be made by you, however we would advise (especially if your wishes are not straight-forward) to consult a solicitor or to use the Will service from the Post Office to ensure your Will is legally valid.

### **LEGACY OR BEQUEST?**

A legacy is a specific sum of money left in your Will. A bequest refers to property and possessions i.e. a specific property or the residue/share of your estate.

### **DOES THE DFGA NEED TO KNOW MY INTENTIONS?**

The DFGA understands that the business of making a Will is a very sensitive matter and it is voluntary for you to disclose details of your intentions to us. It does however help us to plan ahead and we would therefore be most grateful if you were to advise us of what you have arranged.

### **WORDING FOR A LEGACY**

If you choose to make your own Will, the following wording would be appropriate to leave a legacy: I hereby bequeath to the Devonport Field Gun Association Charity, Registered Charity No 1146971, Crownhill Fort, Crownhill Fort Road, Crownhill, Plymouth, PL6 5BX, the sum of £....free from all taxes and other fiscal impositions for its general purposes and the receipt of the

Treasurer or other proper officer for the time being shall be good discharge for my executors. If you are amending an existing Will all you need is a simple codicil: By this codicil to my last Will I give to the Trustees of the Devonport Field Gun Association Charity the sum of £....If you wish to leave the residue of your estate to the Devonport Field Gun Association Charity you could use the following wording: I hereby bequeath all my estate, both real and personal whatsoever and where so ever subject to and after the payment of my debts and funeral and testamentary expenses and the legacies hereby, or by any codicil hereto given and all tax payable in respect of my estate to the Trustees of the Devonport Field Gun Charity.

### **THANK YOU**